

Legacy of Faith Partners
Letter of Intent for Estate Gift

Name(s) _____

Address _____

City _____ State _____ Zip _____

Preferred Phone _____ Email _____

I have included St. Martin's Episcopal Church in my estate plans through:

Bequest Life income gifts Life insurance policy Real estate gifts Other tax-advantaged gifts

This gift should be directed to St. Martin's Episcopal Church for:

_____ General Operating

_____ Unrestricted or Undesignated
(Use of the gift made in consultation with the Rector, Finance Committee, & Vestry)

_____ Saint Martin's Endowment:

_____ Unrestricted – *Offers St. Martin's the greatest flexibility to place resources where needed.*

_____ Restricted – *Allows donor to direct funds; we will contact you to discuss your preference. Some areas include Outreach, Organ and Music ministries, Buildings and Grounds, or St. Martin's ministries. Those giving \$50,000 or more may name a designated fund within the Endowment for a specific area of interest.*

You may publish my name in your list of Legacy of Faith Partners as a motivation to encourage others to leave an estate gift: Yes No

Name(s) as you wish to be listed _____

Name of person to contact in the event of my death _____

Phone _____ Email _____

Your signature _____ Date _____

For questions, please contact the Rev. Marty Bastian at 713-830-4127 or ahawkins@stmartinsepiscopal.org.

Please send a copy of your completed form to the Church Office at the address below in care of Brittney Jacobson.

SAINT MARTIN'S ENDOWMENT
St. Martin's Episcopal Church
717 Sage Road
Houston, Texas 77056